Community Profile Dufftown Speyside ASG/LMG

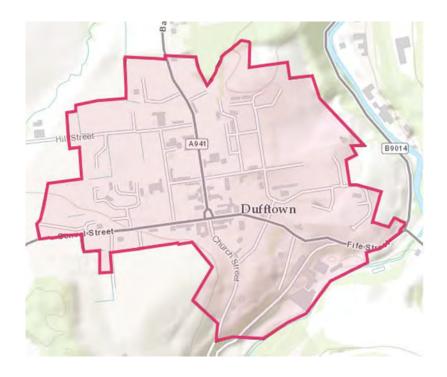




Dufftown, Moray

Area profile

Situated on the banks of the rivers Fiddich and Dullan Dufftown is a thriving village in the heart of Speyside with a population of 1,667 (Census 2011). The town is famous for its malt whisky exports; the town boasts the biggest malt whisky exports of any town in Scotland.



Corporate Policy Unit The Moray Council September 2015



Table of Contents

1	Population Structure	4
1.1	Age profile	4
1.2	Marital Status	6
2	Identity	7
2.1	Ethnicity	
2.2	Country of Birth	
2.3	Religion	
2.4	Length of residency for residents born overseas	
2.5	Language	
3	Housing	11
3.1	Tenure and House Type	
3.2	Transport	
4	Economy and Labour	14
4.1	Industry	
4.2	Occupation	
4.3	Unemployment	
4.4	Transport	
5	Education	20
5.1	Attainment	
5.1.		_
5.1.2	2 S5 Attainment	24
5.2	Leaver Destination	25
6	Health and Social care	26
6.1	Health	
6.1.		
6.2	Social Care	30
6.3	Hospital Emergency Admissions	30
7	Antisocial Behaviour	31
8	Access to Service	32
8.1	Drive time to (2012 data)	
8.2	Public transport to (2012 data)	
9	Summary	
J	Ouiiiiiai y	

Table 1 Age structure of Dufftown	4
Table 2 Over–Sixties in 2001 and 2011	
Table 3 16-29 year old in 2001 and 2011	5
Table 4 Marital Śtatus	
Table 5 Ethnicity	
Table 6 Country of birth	
Table 7 Religion	
Table 8 Length of residence in the UK	
Table 9 Household Composition	
Table 10 Tenure and House Type	
Table 11 Cars per household	
Table 12 Economic Activity	
Table 13 Employment by Industry	
Table 14 Occupation	
Table 15 Travel to Work	
Table 16 Education Facts	
Table 17 Travel to study	
Table 18 Highest qualification	
Table 19 S4 Attainment	
Table 20 S5 Education Attainment	
Table 21 Leaver Destination	
Table 22 Self-assessed Health	26
Table 23 Disability	
Table 24 Long Term health Conditions	
Table 25 Health Condition Prevalence rates by GP Practice	
Table 26 Teenage Pregnancies	
Table 27 Provision of Unpaid Care	
Table 28 Emergency Admissions	
Table 29 Number of Antisocial Behaviour Complaints per 1000 population	
Table 30 Crime Rates	31
Table 31 Drive Time	32
Table 32 Public Transport time to	32
Table 33 SIMD 2012 Quintile ranks of the 2 datazones which cover the Dufftown area.	
Figure 1: Population profile of Dufftown and Moray at the 2001 and 2011 censuses	
Figure 2: Number of people employed in each of the groupings at the 2001 and	∠∪۱۱ 17

1 Population Structure

1.1 Age profile

Dufftown had a population of 1,667 in 2011¹ which is an increase from 1,454 people who lived in the town in 2001. The age profile of Dufftown shows the median age for both females and males is 5 years higher than that of Scotland at 47 and 45 respectively. 1.7% of the total Moray population reside in Dufftown.

Table 1 Age structure of Dufftown ²

Age	Dufftown	Moray	Scotland
% 0 to 4 years old	4.4	5.6	5.5
% 5 to 15 years old	12.4	12.6	11.8
% 16 to 29 years old	12.8	16.1	18.5
% 30 to 44 years old	18.1	19.1	20.0
% 45 to 59 years old	21.8	21.3	21.1
% 60 to 74 years old	20.5	16.9	15.5
% 75 years old and over	9.9	8.4	7.7

Table 1 above shows that, in 2011, the population structure of Dufftown had relatively more older-people (less young people) than Moray and Scotland. Moray's percentage of older people increased between the 2001 and 2011 censuses as table 2 below shows. In 2011 Dufftown had relatively 5% more over-sixties than Moray (8% more than Scotland).

Table 2 Over-Sixties in 2001 and 2011

	Dufftown	Moray	Scotland
% over sixty 2001	28.48	21.47	21.07
% over sixty 2011	30.4	25.3	23.2

Also, Table 1 shows a large difference between the relative percentages of 16-29 year olds in the 2011 Dufftown population with the rest of Moray and with Scotland. However when the census data for 2001 and 2011 are compared (table 3 below) the relative percentage difference between the areas is roughly the same with a slight increase in the percentages in each area. Also there were relatively less school age children in Dufftown than the rest of Moray in the 2001 census which would affect the 16-29 year old population ten years later in the 2011 census. Hence Dufftown does have relatively fewer 16-29 year olds but the percentage of school leavers choosing to stay in Dufftown may be slightly increasing.

¹ 2011 census

² 2011 census

Table 3 16-29 year old in 2001 and 2011

	Dufftown	Moray	Scotland
% 16-29 years old 2001	11.97	15.82	17.46
% 16-29 years old 2011	12.8	16.1	18.5

The trends of the two censuses indicate that the population of Moray is getting older while the percentage of young people staying in the area after leaving school is slightly improving. The reason for an increasing over-sixty demographic is thought to be because people are living longer. In Dufftown the increase in the percentage of older people is not as great for Moray but the relative population percentage remains much higher for Dufftown.

The Scottish Government have predicted large rises in spending on health and social care for the elderly (rising from £4.5 billion in 2011/12 to £8 billion in 2031³) unless there is changes to the health of the population and to the methods of service delivery. Hence for a relatively older population in Dufftown spending is expected to increase proportionately.

Figure 1: Population profile of Dufftown and Moray at the 2001 and 2011 censuses 25 20 15 ■ Dufftown 2001 % Dufftown 2011 10 ■ Moray 2001 Moray 2011 5 0 to 4 30 to 44 5 to 15 16 to 29 45 to 59 60 to 74 75+ Years old

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³ http://www.audit-scotland.gov.uk/docs/central/2014/nr 140206 reshaping care.pdf

1.2 Marital Status

Table 4 Marital Status 4

Marital status	Dufftown	Moray	Scotland
All people aged 16 and over	1,386	76,251	4,379,072
% Single (never married or never registered a same-sex civil partnership)	25.8	28.8	35.4
% Married or in a registered same-sex civil partnership	54.3	51.8	45.4
% Separated (but still legally married or still legally in a same-sex civil partnership)	2.1	3.1	3.2
% Divorced or formerly in a same-sex civil partnership which is now legally dissolved	8	8.5	8.2
% Widowed or surviving partner from a same-sex civil partnership	9.8	7.9	7.8

A higher proportion of residents in Dufftown are married or in a civil partnership compared with the rest of Scotland and Moray, this can be party down to an older demographic profile. There is also a higher proportion of surviving partners from a marriage or civil partnership which may also be attributed to the older demographic profile of Dufftown.

⁴ 2011 census

2 Identity

2.1 Ethnicity

Table 5 Ethnicity 5

Ethnicity	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% White - Scottish	83.5	77.7	84
% White - Other British	12.6	18	7.9
% White - Irish	0.5	0.5	1
% White - Polish	0.7	1.1	1.2
% White - Other	1.5	1.7	2
% Asian, Asian Scottish or Asian British	0.7	0.6	2.7
% Other ethnic groups	0.5	0.5	1.3
Percentage of households where not all persons are in same ethnic group category	13.9	14.5	10.6

- Dufftown has a higher proportion of white Scottish residents compared with the rest of Moray.
- While the proportion of Other British residents in Dufftown is higher than the rest of Scotland, compared with the rest of Moray it is lower. The high percentage of "Other British" ethnicity in Moray is largely due to high proportion of personnel with this ethnicity at the RAF and Army bases in Moray. The reason why Dufftown has relatively less of the "Other British" ethnicity than the rest of Moray is thought to be because the RAF and Army bases are located near the coast and Dufftown is more than 20 miles inland, and the personnel working at the bases usually choose not to stay in Dufftown. Only 4% of employed people in Dufftown work in public administration or defence (see section 4.1) against 12% for the rest of Moray.
- There are a lower proportion of residents from Poland in Dufftown compared with Moray and Scotland as well as substantially fewer Asian and other ethnic groups.
- There are a higher number of households where not all persons are in the same ethnic group compared to the rest of Scotland; this is likely to be due to the number of households being made up of Scottish and Other British members.

⁵ 2011 census

2.2 Country of Birth

Table 6 Country of birth 6

Country of birth	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% Scotland	81.3	75.4	83.3
% England	13.9	17.8	8.7
% Wales	0.3	0.9	0.3
% Northern Ireland	0.8	0.7	0.7
% Republic of Ireland	-	0.2	0.4
% Other EU countries (inc UK part not specified)	2.4	2.9	2.6
% Other countries	1.3	2.1	4

- In Dufftown there are a lower proportion of English born residents compared with the rest of Moray. For similar reasons to those given in 2.1 the distribution of English born residents within Moray is greatly influenced by the high numbers of English born personnel at, and the location of, Moray's RAF and Army bases
- The town has similar levels of residents born in other EU countries compared with Scotland and Moray, although Dufftown has a substantially fewer residents born outside the EU compared to Scotland and Moray.

2.3 Religion

Table 7 Religion 7

Religion	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% Church of Scotland	43	34	32
% Roman Catholic	7	7	16
% Other Christian	6	9	6
% Muslim	1	0	1
% Other religions	1	1	1
% No religion	35	41	37
% Not stated	9	8	7

 Dufftown has a higher proportion of people stating their religious beliefs are that of the Church of Scotland compared with both Moray and Scotland.

⁶ 2011 census

⁷ 2011 census

- There are a similar proportion of Roman Catholics in the town compared with Moray; however the rate is more than half of that of Scotland as a whole.
- There are a lower proportion of residents with no religious belief compared with Moray and Scotland.

2.4 Length of residency for residents born overseas

Table 8 Length of residence in the UK $^{\rm 8}$

Length of residence in UK	Dufftown	Moray	Scotland
All people born outside the UK	62	4,883	369,284
% Resident in UK for less than 2 years	13	14	22
% Resident in UK for 2 years or more but less than 5 years	23	20	22
% Resident in UK for 5 years or more but less than 10 years	18	17	19
% Resident in UK for 10 years or more	47	49	37

- 3.7% of residence in Dufftown where born outside of the United Kingdom, compared with 5.2% in Moray and 7% nationally.
- 65% of Dufftown residents born outside of the UK have been in the UK for over 5 years with 47% having lived in the UK for over 10 years.

⁸ 2011 census

2.5 Language

- 98.5% of the residents aged 3 and over speak English well or very well which is similar to national levels.
- Notably the town has a high proportion of people who are able to speak Scots⁹ with 57.9% compared to 30.1% nationally. The Census does not ask about the Doric dialect which is commonly spoken in the North East of Scotland but anecdotal evidence is that the Doric dialect of Scots is by far the main dialect spoken in Dufftown. This suggests that many of the residents have family links to the area over several generations.

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⁹ Scots is the collective name for Scottish dialects

3 Housing

Household composition is important information to determine local services provided by the Council, its partners and the third sector.

Table 9 Household Composition 10

Household Composition	Dufftown	Moray	Scotland
Total number of households (with residents)	762	40,062	2,372,777
% One person household - Aged 65 or over	17.7	13.7	13.1
% One person household - Aged under 65	15.2	16.4	21.6
% One family only: Lone parent: With dependent children	5.8	5.7	7.2
% One family only: Lone parent: All children non-dependent	3.3	3.5	3.9
% One family only: Married or same-sex civil partnership couple: With dependent children	14.3	15.9	13.6
% One family only: Married or same-sex civil partnership couple: No dependent children	21.7	21.7	18.4
% One family only: Cohabiting couple: With dependent children	3.7	4	3.7
% One family only: Cohabiting couple: No dependent children	4.1	5.5	5.5
% Other households: All full-time students	1	0	0.9
% Other households: All aged 65 and over	12.6	9.7	7.8
% Other households: Other	1.7	3.9	4.4

- There are 762 households in Dufftown with an average of 2.1 residents per household which is marginally lower than the 2.2 residents per household in Scotland.
- There is a higher proportion of one-person-over-65 households in Dufftown (17.7%) compared with that of Moray (13.7%) and Scotland (13.1%). Having more elderly residents living alone is likely to put more pressure on social care services and residents are at a higher risk of having an accident.
- Over-65 households in Dufftown account for over 30% of all households against
 23.4% for Moray and 20.9% for Scotland. Again, this is likely, with time, to put increasing pressure on services.
- In Dufftown and Moray there are a lower proportion of lone parents living with dependent children compared with Scotland.

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¹⁰ 2011 census

- There are fewer single-family households with dependent children in Dufftown (23.8%) against either Moray (25.6%) or Scotland (26.3%)
- 99.3% of people in Dufftown live in a household with the other 0.7% living in a communal establishment¹¹; this is lower than the national proportion where 1.9% live in a communal establishment.

3.1 Tenure and House Type

Table 10 Tenure and House Type 12

Tenure	Dufftown	Moray	Scotland
Total number of households (with residents)	762	40,062	2,372,777
% Owned	67.7	65.9	62
% Rented from Council	17.7	14.1	13.2
% Other social rented	4.7	5.2	11.1
% Private rented	7.1	12.6	12.4
% Living rent free	2.8	2.1	1.3
% House or bungalow	87.5	87	63.4
% Detached	26	37.2	21.9
% Semi - detached	39.6	31.4	22.8
% Terraced house (including end-terrace)	21.9	18.4	18.6
% Flat or maisonette or apartment	12.1	12.6	36.4
% Caravan or other mobile or temporary structure	0.4	0.4	0.2

- Over two thirds of the homes in Dufftown are owned by their occupant, well above the national average of 62%.
- There are a total of 135 Council Houses in Dufftown equating to 17.7% of housing in the town; a higher proportion of residents live in council homes compared with the rest of Moray and nationally.
- The private rented sector is much smaller in Dufftown (7.1%) than for Moray (12.6%) or Scotland (12.4%). In 2009 Moray Council Housing Service estimated¹³ that a third of private rents or living rent free, in Moray, were for tied houses or for properties owned by family or friends. There is anecdotal evidence that the number of tied houses has greatly reduced in recent times.

¹¹ Managed residential accommodation (e.g. a care home)

¹² 2011 census

www.moray.gov.uk/downloads/file60562.doc

- Like Moray, Dufftown has significantly fewer flats and considerably more houses and bungalows compared with national portfolio.
- Dufftown has a higher proportion of semi-detached and terraced homes than the rest of Moray and Scotland.

3.2 Transport¹⁴

Table 11 Cars per household

Car or van availability	Dufftown	Moray	Scotland
Total number of households (with residents)	762	40,062	2,372,777
% No car or van	20.1	19.9	30.5
% 1 car or van	49.3	46.9	42.2
% 2 cars or vans	23.6	25.5	21.6
% 3 or more cars or vans	7	7.7	5.6

- Dufftown and Moray have a high rate of car/van ownership compared with Scotland, with only a fifth of Dufftown households not owning at least one car or van compared with 30.5% nationally.
- Car ownership makes it possible for many residents to access services within the neighbouring communities within reasonable journey times. Owning a car is a significant household cost for many households in rural areas.

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¹⁴ 2011 census

4 Economy and Labour

Table 12 Economic Activity 15

Economic activity	Dufftown	Moray	Scotland
All persons 16 to 74	1,221	68,410	3,970,530
% Economically active	70.8	71.5	69
% Employees - part-time	17	15.7	13.3
% Employees - full-time	40.6	41.4	39.6
% Self-employed	8.2	8.4	7.5
% Unemployed	3.3	3.9	4.8
% Full-time student - employed	1.5	1.7	2.9
% Full-time student - unemployed	0.2	0.4	0.8
% Economically inactive	29.2	28.5	31
% Retired	20.2	16.3	14.9
% Student	2.5	3.4	5.5
% Looking after home or family	2.9	3.9	3.6
% Long-term sick or disabled	2.5	3.2	5.1
% Other	1.1	1.5	1.9

- Dufftown has a largely similar level of economically active adults compared with Scotland and Moray.
- There are a higher proportion of part time workers (17%) in the town, particularly when compared to the national average (13.3%). Unemployment in Dufftown (3.3%) is well below that nationally (4.9%)
- The rate of long term sick and disabled people in Dufftown is half that of the Scotland rate, this is also the same for the proportion of student population in the town.
- Since the 2001 census the percentage in Dufftown labelled as economically inactive reduced considerably from 36.5% to 29.2% in 2011. The percentage of sick/disabled, those looking after a home/family, and those classed as "other" reduced the most. During the same period the percentage of unemployed, students, and self-employed remained the same but the percentage of the total population who were either full-time or part-time employed increased by 8%.

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¹⁵ 2011 census

4.1 Industry

Table 13 Employment by Industry ¹⁶

Industry	Dufftown	Moray	Scotland
All persons aged 16 to 74 in employment	821	45,983	2,516,895
% A. Agriculture, forestry and fishing	2.9	3.2	1.7
% B. Mining and quarrying	1	2.9	1.4
% C. Manufacturing	29.7	12.1	8
% D. Electricity, gas, steam and air conditioning supply	0.1	0.3	0.8
% E. Water supply; sewage, waste management and remediation activities	0.1	0.6	0.8
% F. Construction	11.9	9.1	8
% G. Wholesale and retail trade; repair of motor vehicles and motorcycles	9.3	14.8	15
% H. Transport and storage	2.7	4.2	5
% I. Accommodation and food service activities	6.3	6	6.3
% J. Information and communication	0.4	1.1	2.7
% K. Financial and insurance activities	1.3	1.2	4.5
% L. Real estate activities	0.5	1.1	1.2
% M. Professional scientific and technical activities	3	3.5	5.2
% N. Administrative and support service activities	3.5	3.2	4.3
% O. Public administration and defence; compulsory social security	4	11.9	7
% P. Education	8.2	7.9	8.4
% Q. Human health and social work activities	12.1	12.7	15
% R, S, T, U. Other	2.9	4.1	4.9

- Looking at the sectors people are employed in, Dufftown has a substantially higher number employed in manufacturing (29.7%) when compared with Moray (12.1%) and Scotland (8%); this can be largely attributed to the significant number of malt whisky distilleries in Speyside, and employment in Aberlour with Walkers (food) and Baxters (food) at Fochabers. The other largest employment sectors for residents of Dufftown are Human health and social work activities (12.1%) and Construction (11.9%) where Forsyths (fabrication) at Rothes & Buckie is a large employer.
- Far fewer people work in public administration and defence (4%), financial and insurance services (1.3%), wholesale and retail (9.3%) compared with Scotland figures.

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¹⁶ 2011 census

Jobs in the accommodation and food service industry, which would meet demand
from tourists amongst others, in Dufftown are only slightly more than the average
for Moray as a whole. The neighbouring towns of Aberlour and Rothes have similar
industry profiles overall but for the accommodation and food service industry
Aberlour has a slightly higher percentage and Rothes has a slightly lower percentage.

4.2 Occupation

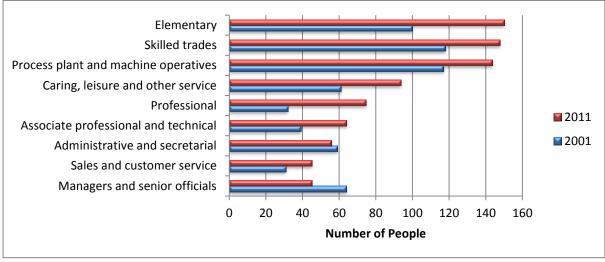
A key economic challenge in Dufftown is that there are substantially fewer people in management and professional occupations in the town compared with Moray and Scotland, this might be attributed to people moving out of Dufftown to take up such positions and there being fewer of these career opportunities within a commutable distance of the town.

Dufftown has a higher proportion of skilled trade occupations than the rest of Moray and much more than Scotland (1.5 times the Scottish figure). There is an even larger difference in the percentage of jobs in the elementary occupations and in process, plant and machine operation where Dufftown has almost the double the national percentage with 36% of jobs in these categories.

Table 14 Occupation 17

Occupation	Dufftown	Moray	Scotland
All persons 16 to 74 in employment	821	45,983	2,516,895
% Managers, directors and senior officials	5.5	7.6	8.4
% Professional occupations	9.1	11.4	16.8
% Associate professional and technical occupations	7.8	14.7	12.6
% Administrative and secretarial occupations	6.8	8.4	11.4
% Skilled trades occupations	18	16.6	12.5
% Caring, leisure and other service occupations	11.4	10	9.7
% Sales and customer service occupations	5.5	8.1	9.3
% Process, plant and machine operatives	17.5	10.4	7.7
% Elementary occupations	18.3	12.8	11.6

Figure 2: Number of people employed in each of the groupings at the 2001 and 2011 censuses.



¹⁷ 2011 census

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4.3 Unemployment

- In the 2011 census 3.3% (40 people) of Dufftown residents were unemployed compared to 4.8% of people nationally.
- Because of the low numbers involved (total 40 people unemployed) it is not useful to
 distinguish between younger and older people and their length of unemployment in
 order to compare with the much larger datasets for Moray and Scotland.
- 60% of those unemployed had worked in the last 12 months which suggests that there is seasonal work available at, for instance, manufacturers who have seasonal variations (Walkers, Baxters), or tourism or agriculture

4.4 Transport

Dufftown has similar levels of people travelling by car to work compared with the rest of Scotland. There is a slightly higher proportion using bus services compared to that of Moray; however the rate is half that of the rest of Scotland highlighting the possible challenges of accessing public transport within the town. A high proportion of people in Dufftown walk to work compared with Moray and nationally.

Table 15 Travel to Work ¹⁸

Travel to work	Dufftown	Moray	Scotland
All persons aged 16 to 74 who were in employment (excluding full-time students)	803	44,816	2,400,925
% Car (including passengers car pools and taxis)	64.1	63.7	62.4
% Train	0.5	2.2	3.7
% Bus	4.7	3.4	10
% On foot	15.9	12.2	9.9
% Other	2.7	6.3	3.1
% Works mainly at or from home	12	12.1	10.8

Between the 2001 and 2011 censuses the percentage using the bus dropped to 4.7% from 8% and car use increased to 64% from 56.5%. Walking to work was not specifically mentioned in the 2001 census but "other "methods, which would have included walking, reduced form 29% in 2001 to 19% in 2011. Also working from home nearly doubled, between 2001 and 2011, rising from 6.6% to 12%. Home workers, in 2011, may include some who had previously walked or taken the bus to work.

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¹⁸ 2011 census

5 Education

Table 16 Education Facts 19

Interesting facts	Dufftown	Moray	Scotland
Percentage 16 to 17 year olds in education	61.9	76.6	79.8
Percentage of households where no person aged 16 to 64 has a highest level of qualification of Level 2 or above, or no person aged 16-18 is a full-time student	59.3	49	47.2

- Dufftown has a lower²⁰ number of 16-17 year olds in full time education than the rest of Moray and Scotland, indicating that pupils are leaving school early and either entering or seeking employment.
- It is also notable that Dufftown has a much higher proportion of households, against both Moray and Scotland, where no one holds a national level qualification above level 2 (SCE Higher or similar) or no person aged 16-18 is a full-time student. The neighbouring towns of Aberlour and Rothes have similar percentages of households in this category. (58.3% and 60.2% respectively). Both of these other communities have a high percentage of retired people, similar to Dufftown, in comparison with the average for Moray. An older population may be part of the reason for lower levels of qualifications ²¹.

¹⁹ 2011 census

²⁰ Some caution with the interpretation of the figures, had to be used here because of the small numbers of 16-17 year olds involved (the 2010-11 cohort for S4, S5, and S6 was 38 in total (some of S6 may have been 18 years old at census time)) and, from table 21, relatively low numbers continue in education after school. Percentages of small numbers are susceptible to large variations from year to year.

²¹ The school leaving age was raised to 16 in 1972, before that many pupils left without O-Levels or Highers

Table 17 Travel to study ²²

Travel to study	Dufftown	Moray	Scotland
All people aged 4 and over studying	261	15,771	996,282
% Car (including passengers car pools and taxis)	17.6	23.2	22.3
% Train	0.4	1	2.9
% Bus	35.6	20.3	21.5
% On foot	38.7	41.5	39.1
% Other	0.4	2	1.7
% Studies mainly at or from home	7.3	12	12.4

- In Dufftown a higher proportion of pupils/students are taking the bus to their school compared to the rest of Scotland and Moray, this will be partly due to the secondary school being located in Aberlour. Taking the car to school is less common in Dufftown, although the census results only includes the settlement of Dufftown and not the small outer lying settlements which depend on the services of the town.
- Car and bus travel to school and home study percentages changed between the 2001 and 2011 censuses. These changes can be described, in 2011, by five (46-41) more pupils taking the car, 15 (93-78) more pupils taking the bus, and four (19-23) less pupils studying at home.

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²² 2011 census

Table 18 Highest qualification ²³

Highest qualification	Dufftown	Moray	Scotland
All persons aged 16 and over	1,386	76,251	4,379,072
% With no qualifications	36.9	26.7	26.8
% Highest qualification attained - Level 1	24.6	26.3	23.1
% Highest qualification attained - Level 2	13.3	14.4	14.3
% Highest qualification attained - Level 3	7.4	9.9	9.7
% Highest qualification attained - Level 4 and above	17.8	22.7	26.1

- Dufftown has a higher proportion of residents with no formal qualifications, this may
 be partly down to the town having an older population and having a higher
 proportion of occupations which don't require national qualifications.
- Dufftown has fewer people with a level 4 qualification, which is university degree level or above, this will be down to their being fewer industries that require a degree level qualification in the town.
- The proportion of people with level 1 and 2 qualifications (SCE Standard Grade and Higher or equivalent) is similar to that of Scotland and the rest of Moray.

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²³ Census 2011 http://www.scotlandscensus.gov.uk/variables-classification/highest-level-qualification

5.1 Attainment

5.1.1 S4 Attainment

Table 19 S4 Attainment 24

Name	Dufftown ²⁵	Moray	Scotland
Total S4 Students from 2008/9 to 2012/13	98	5,499	280,909
S4: No pupils with 5 awards at SCQF level 5 and above	37	2,161	103,795
Percentage of pupils with 5 awards at SCQF level 5 and above	37.8%	39.3%	36.9%
Average S4 Tariff	206	198	185

- The data presented uses the 2 datazones that cover the Dufftown area.
- The average S4 Tariff score for Dufftown which takes into account the number of awards achieved by each pupil and their grades is higher in Dufftown and the surrounding area than Moray and Scotland over the 5 years between 2008/09 and 2012/13. The tariff score suggests that S4 attainment is better in Dufftown than Moray as a whole.
- The proportion of pupils who attained 5 or more level 5 awards (Standard Grade Credit or Intermediate 2 level) is similar to the Moray and national rates.

²⁴ Source – Scottish Neighbourhood Statistics - http://www.sns.gov.uk

²⁵ Comprising the Kirkton of Mortlach and Dufftown Central datazones

5.1.2 S5 Attainment

Table 20 S5 Education Attainment ²⁶

	Dufftown ²⁷	Moray	Scotland
Total Students for S5	68	4,380	235,893
S5: No pupils with 1 award at SCQF level 6 and above : 2008/9 - 2012/13	33	1,996	101,481
S5: Percentage of pupils with 1 award at SCQF level 6 and above : 2008/9 - 2012/13	48.5%	45.6%	43.0%
S5: No pupils with 3 award at SCQF level 6 and above : 2008/9 - 2012/13	17	1,399	74,789
S5: Percentage of pupils with 3 award at SCQF level 6 and above : 2008/9 - 2012/13	25.0%	31.9%	31.7%
S5: No pupils with 5 award at SCQF level 6 and above : 2008/9 - 2012/13	9	595	34667
S5: Percentage of pupils with 5 award at SCQF level 6 and above : 2008/9 - 2012/13	13.2%	13.6%	14.7%
5 year Tariff average	386	365	347

- Because each year there is a low number of S5 pupils sitting exams the data provided uses a 5 year period from 2008/09-2012/13 to gain a larger sample size to explore how attainment in Dufftown compares with the rest of Moray and Scotland.
- The proportion of S5 pupils achieving one level 6 award (Higher Grade) is slightly higher in Dufftown
- The proportion of pupils achieving 3 or more awards at level 6 (Higher Grade) is lower in Dufftown than the rest of Moray.
- Nine Dufftown pupils in the 5 years from 2008/09 to 2012/13 achieved 5 or more level 6 (Higher Grade) awards.
- As with the S4 results in the last section (4.1.1) the tariff scores in Dufftown are better than for Moray and Scotland, on average, and similarly shows that attainment is better. In the datazone²⁸ surrounding Dufftown the average tariff score for S5 (402) is also higher than for Moray and Scotland.

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²⁶ Source – Scottish Neighbourhood Statistics - http://www.sns.gov.uk

²⁷ Comprising the Kirkton of Mortlach and Dufftown Central datazones

²⁸ Scotland is divided into 6,505 small areas, called datazones, each containing around 350 households. The datazone surrounding Dufftown covers a fairly large area from Cabrach to Craigellachie.

5.2 Leaver Destination

Table 21 Leaver Destination 29

	Dufftown ³⁰	Moray	Scotland
Total leavers	88	5,237	265,363
Higher Education	31.8%	33.3%	36.0%
Further Education	23.9%	27.2%	27.1%
Training 31	0%	1.5%	5.7%
Employment	33.0%	28.7%	19.7%
Total Positive	88.7%	90.7%	88.4%
Unemployment and seeking employment or training	8.0%	7.4%	9.6%
Unemployed not seeking employment or training	3.4%	1.7%	1.3%
Total Negative Destination	11.4%	9.1%	10.9%
Unknown	0%	0.2%	0.6%

- Compared to Moray and Scotland, Dufftown has fewer pupils leaving school entering higher education and further education.
- Moray has a high number of pupils leaving school who go straight into employment compared to Scotland. Dufftown has an even higher relative proportion of its young people entering employment after leaving school.
- Dufftown has a similar rate of pupils entering what is classed as a positive destination upon leaving school compared to the national average.
- The high proportion of school leavers who go straight into employment. And the
 relatively low unemployment rate (see section 3.3), shows that there are job
 opportunities available locally. Anecdotal evidence suggests that many of the jobs,
 which young people obtain, have formal training, including modern apprenticeships
 and Scottish Vocational Qualifications.

²⁹Data for the 5 year period from 2008/09-2012/13, Source – Scottish Neighbourhood Statistics - http://www.sns.gov.uk

³⁰ Comprising the Kirkton of Mortlach and Dufftown Central datazones

The "Training" destination shown in the table above refers to destinations where there is no employer or no formal education establishment (For example a government training scheme). As these opportunities occur less frequently away from the large centres of population the uptake in Moray is small.

6 Health and Social care

6.1 Health

Table 22 Self-assessed Health ³²

	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% Very good	48.3	53.7	52.5
% Good	36.1	31.3	29.7
% Fair	12.5	11.1	12.2
% Bad	2.5	2.9	4.3
% Very bad	0.7	0.9	1.3

 Dufftown has a lower proportion of people rating their health as very good compared to the rest of Moray and Scotland, although this is countered by a higher proportion of Dufftown residents assessing themselves as in good health. The town has a much lower proportion of people rating their health as bad or very bad compared to Scotland despite having an older demographic.

Table 23 Disability 33

Long-term health problem or disability	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% Limited a lot	8.1	7.6	9.6
% Limited a little	11.2	10.2	10.1
% Not limited	80.7	82.3	80.4

 19.3% (321 people) of Dufftown residents are limited a little or a lot by a disability or long term health issue, slightly above the Moray average although below the national average.

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³² 2011 census

³³ 2011 census

Table 24 Long Term health Conditions 34

Long-term health condition	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% With no condition	69.8	70.9	70.1
% With one or more long-term health conditions	30.2	29.1	29.9
% With deafness or partial hearing loss	7.9	7	6.6
% With blindness or partial sight loss	3.3	2.5	2.4
% With learning disability (for example, Down's Syndrome)	0.4	0.5	0.5
% With learning difficulty (for example, dyslexia)	1.7	2	2
% With developmental disorder (for example, Autistic Spectrum Disorder, Asperger's Syndrome)	0.7	0.6	0.6
% With physical disability	5.5	5.8	6.7
% With mental health condition	3.3	3.2	4.4
% With other condition	18.4	18.2	18.7

- Just over 30% of Dufftown residents have one or more long term health condition, a similar rate to both Moray and nationally
- The most common condition is deafness or partial hearing loss (7.9%), followed by physical disability (5.5%) and blindness / partial sight loss or mental health condition (both 3.3%).

Table 25 Health Condition Prevalence rates by GP Practice ³⁵

Health Condition Prevalence Rates (per 100 patients)	Dufftown	Moray	Scotland
"Smoking" (conditions assessed for smoking)	27.22	25.52	24.74
2. Hypertension	16.87	14.84	13.94
3. Obesity	9.95	10.53	8.05
4. Diabetes	5.64	5.49	4.79
5. Coronary Heart Disease	5.48	4.32	4.26

³⁵ https://isdscotland.scot.nhs.uk/Health-Topics/General-Practice/Publications/2014-09-30/QOF Scot 201314 Practice prevalencev2.xls

The table above shows the 5 most common health conditions recorded at the Rinnes Medical Group GP Practice during March 2013 to April 2014 through the NHS Quality & Outcomes framework data collection. The data for Dufftown is taken from the local Rinnes Medical Group practice which takes in Dufftown and the surrounding area, with a GP patient roll of 2,994 (January 2013). For comparison the Moray and Scotland rates have been included.

- The top three health conditions reported through GP Practices are the same for Dufftown, Moray and nationally. The Rinnes GP Practice has a higher incidence relating to smoking condition and hypertension compared to Moray and Scotland.
- Diabetes rates are also higher at Rinnes GP Practice, ranking 4th highest for Dufftown compared to 5th in Moray and 6th nationally.
- Coronary Heart Disease in the Dufftown area is well above the national rate, ranking
 5th highest compared to 7th both in Moray and nationally.

Of the 24 health conditions recorded at GP Practices through the NHS Quality & Outcomes Framework the Rinnes Practice had prevalence rates for 8 conditions that were above the national rate. These were for Smoking conditions, Hypertension, Obesity, Diabetes, Coronary Heart Disease, Hypothyroidism (5.21), Atrial Fibrillation (2.10) and Rheumatoid Arthritis (0.78).

6.1.1 Maternity

Table 26 Teenage Pregnancies 36

	Moray	Scotland
Teenage pregnancies aged under 16, rate per 1000 women aged 13_15.: 2009-2011	5.6	6.6
Teenage pregnancies aged under 18, rate per 1000 women aged 15_17.: 2009-2011	27.5	34.4
Teenage pregnancies aged under 20, rate per 1000 women aged 15_19.: 2009-2011	42.7	49

There are relatively fewer teenage pregnancies in Moray than for the rest of Scotland.

There is a decreasing trend for teenage pregnancies in Moray.

Data for Dufftown teenage pregnancies is not freely available. However in the five years between 2006 and 2011 there was only one hospital birth where the mother was a teenager living in Dufftown.

Smoking during pregnancy: The percentage of pregnant women who smoke at booking is about the same for Moray and Scotland at around 20% in 2013 and trending downwards. For Dufftown the percentage is much higher at around 29%.

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 $^{^{36}}$ Source – Scottish Neighbourhood Statistics - http://www.sns.gov.uk

6.2 Social Care

Table 27 Provision of Unpaid Care ³⁷

Provision of unpaid care	Dufftown	Moray	Scotland
All people	1,667	93,295	5,295,403
% Not providing care	92.9	91.6	90.7
% Providing 1 to 19 hours of care a week	3.5	4.8	5.2
% Providing 20 to 34 hours of care a week	0.7	0.7	0.9
% Providing 35 to 49 hours of care a week	0.4	0.6	0.8
% Providing 50 or more hours of care a week	2.5	2.2	2.5

- 118 (7.1%) of Dufftown residents provide care to either a friend or family member.
- Half of those who carry out unpaid care in Dufftown provide 1 to 19 hours of care a week.
- 42 (2.5%) residents in Dufftown provide over 50 hours of care per week, the same rate as recorded nationally.
- The high percentage of older people who are living alone in Dufftown are less likely to have any of their care needs met by family and friends.

6.3 Hospital Emergency Admissions

Table 28 Emergency Admissions 38

	Dufftown,	Moray	Scotland
Emergency admissions - both sexes - all ages - rate/100,000: 2012	9,304	7,476	10,194
Emergency admissions - both sexes - aged 65 and over - rate/100,000 : 2012	18,494	16,945	25,493

 Emergency Admissions in Dufftown are higher than the rest or Moray but are well below the national average. The probability of emergency admission to hospital for over 65s is double that of the total population.

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³⁷ 2011 census

³⁸ 2011 census

7 Antisocial Behaviour

Table 29 Number of Antisocial Behaviour Complaints per 1000 population 39

Type of Complaint	Dufftown	Moray
Noise	14.1	12.2
Rowdy Behaviour	2.4	4.0
Neighbour Dispute	6.9	3.9
Graffiti	0.0	0.3
Vandalism	8.4	8.1
Litter	0.0	1.7
Fly Tipping	0.3	3.5
Dog Fouling	1.8	1.3

Dufftown has relatively more Neighbour Disputes and Noise antisocial behaviour incidents than the rest of Moray, and there is much less Rowdy Behaviour, Fly Tipping, and Litter.

The high rate of Neighbour Disputes can, perhaps, be explained by the low numbers involved. Over the two years 2012/13 and 2013/14, which were used to calculate rates, there were 23 incidents (1 per month). Hence it is possible that a very small number of households are responsible for the incidents.

In 2012 the two Dufftown datazones were ranked in the third and fourth quintile for crime in the Scottish Index of Multiple Deprivation (SIMD) ⁴⁰ rankings. This shows that there is not any particular issue with crime in Dufftown and that there are less crimes per capita than the Scottish average. The datazone surrounding Dufftown (area from just east of Craigellachie to Cabrach) had even less crime.

Table 30 Crime Rates 41

Number of Crimes per 1,000 residents per year						
Year	Dufftown	Moray				
2012/13	41.4	95.7				
2013/14	48.0	101.1				

From the above table, Dufftown has less than half the crime rate of Moray as a whole.

³⁹ Average number of complaints per year over the two years 2012/13 and 2013/14 – from police records

31/33

⁴⁰ The SIMD is the Scottish Government's official tool for identifying those places in Scotland suffering from deprivation. It incorporates several different aspects of deprivation, combining them into a single index. It divides Scotland into 6,505 small areas, called datazones, each containing around 350 households. The Index provides a relative ranking for each datazone, from 1 (most deprived) to 6,505 (least deprived).

⁴¹ From police records of reported crimes

8 Access to Service

8.1 Drive time to (2012 data)

Table 31 Drive Time 42

Name	GP	Post Office	Petrol Station	Primary School	Secondary School	Shopping Facilities
Dufftown, Kirkton of Mortlach	1.6	1.5	2.5	1.9	11.7	20.1
Dufftown Central	1.5	1.6	2.9	2.5	11.7	20.3

The above table provides estimated journey times (minutes) by car to essential services for those residing in Dufftown.

8.2 Public transport to (2012 data)

Table 32 Public Transport time to 43

Datazone	GP	Post Office	Shopping Facilities
Dufftown, Kirkton of Mortlach	5.1	4	43.3
Dufftown Central	4.8	4.2	44.2

The above table provides estimated journey times (minutes) by public transport to essential services for those residing in Dufftown.

32/33

⁴² Source – Scottish Neighbourhood Statistics - http://www.sns.gov.uk

⁴³ Source – Scottish Neighbourhood Statistics - http://www.sns.gov.uk

9 Summary

Table 33 SIMD 2012 Quintile ranks of the 2 datazones which cover the Dufftown area 44

Name	Income	Housing	Health	Employment	Education/Skills/ Training		Access to Services	
Dufftown, Kirkton of								
Mortlach	3	4	2	3	4	3	4	3
Dufftown Central	4	4	4	4	3	4	3	4

- 1. Dufftown's population is growing and has a high percentage of older people in comparison with the rest of Moray
- There are also a high percentage of older people living alone. This may increase the cost of social care as any care needs would be less likely to be met by family and friends.
- 3. 30% of households have only members who are over 65 years old. With more older-people public expenditure to support Dufftown will increase.
- 4. There are relatively fewer 16-29 year olds than for Moray but there is evidence to suggest that this may be improving.
- 5. 68% of homes in Dufftown are owner occupied which is more than Moray and which, in turn, is more than Scotland. 22% of homes are social-lets. 7% are private-lets. The percentage of private-lets is far below both the Moray and National levels.
- 6. There is low unemployment. Many of the jobs are low-skill jobs and relatively few positions are available locally which are managerial or professional occupations.
- 7. The attainment of Dufftown pupils is better than the Moray average but fewer continue their education and go on to college or university.
- 8. Many school leavers opt for employment. This tends to reinforce the relatively low level of academic qualifications of many households.
- 9. There is a high prevalence of smoking, hypertension, obesity, diabetes and coronary heart disease.
- 10. Emergency hospital admissions are higher in Dufftown than the rest of Moray but still well below the national level. Over 65-year-olds are twice as likely to have an emergency admission as younger people.

33/33

⁴⁴ The SIMD divides Scotland into 6,505 small areas, called datazones, each containing around 350 households. The Index provides a relative ranking for each datazone. In quintiles, the rankings are 1 (most deprived) to 5 (least deprived).

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